

## Addition of Account Holders

I/We, \_\_\_\_\_

\_\_\_\_\_ hereby request you to add the name(s) in my/ our

Account Number \_\_\_\_\_ as per the details given below.

Account Holder(s) to be added

New Account Holder (1)

New Account Holder (2)

Name

Customer ID (if available)

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Change in KYC/Personal Details : ☐ Yes ☐ No

Change in KYC/Personal Details : ☐ Yes ☐ No

Note:

If Yes, Please provide completed Customer Relationship Form along with the details of channel access/Services such as Debit Card/Cheque Book/IB/MB/Insta Alerts, if opted.

### Mode of Operation

☐ Shall continue to remain as instructed earlier.

☐ To be changed to

☐ Either or Survivor

☐ Jointly

☐ Anyone or Survivor

☐ Former or Survivor

### CHANNEL ACCESS REQUEST (Account Holder 1)

Debit Card	<input type="checkbox"/> Rupay	<input type="checkbox"/> Visa International	(All VISA Cards are International Cards) (Not available for joint mode of operation) (Gold & Signature available only with VISA)	Internet Banking	Mobile Banking	Cheque Book	Insta Alert
1st Applicant	<input type="checkbox"/> Classic	<input type="checkbox"/> Gold	<input type="checkbox"/> Platinum	<input type="checkbox"/> Yes <input type="checkbox"/> No	<input type="checkbox"/> Yes <input type="checkbox"/> No	<input type="checkbox"/> Yes <input type="checkbox"/> No	<input type="checkbox"/> Yes <input type="checkbox"/> No
2nd Applicant	<input type="checkbox"/> Classic	<input type="checkbox"/> Gold	<input type="checkbox"/> Platinum	<input type="checkbox"/> Yes <input type="checkbox"/> No	<input type="checkbox"/> Yes <input type="checkbox"/> No	<input type="checkbox"/> Yes <input type="checkbox"/> No	<input type="checkbox"/> Yes <input type="checkbox"/> No Applicable only for first holder

### CHANNEL ACCESS REQUEST (Account Holder 2)

Debit Card	<input type="checkbox"/> Rupay	<input type="checkbox"/> Visa International	(All VISA Cards are International Cards) (Not available for joint mode of operation) (Gold & Signature available only with VISA)	Internet Banking	Mobile Banking	Cheque Book	Insta Alert
1st Applicant	<input type="checkbox"/> Classic	<input type="checkbox"/> Gold	<input type="checkbox"/> Platinum	<input type="checkbox"/> Yes <input type="checkbox"/> No	<input type="checkbox"/> Yes <input type="checkbox"/> No	<input type="checkbox"/> Yes <input type="checkbox"/> No	<input type="checkbox"/> Yes <input type="checkbox"/> No
2nd Applicant	<input type="checkbox"/> Classic	<input type="checkbox"/> Gold	<input type="checkbox"/> Platinum	<input type="checkbox"/> Yes <input type="checkbox"/> No	<input type="checkbox"/> Yes <input type="checkbox"/> No	<input type="checkbox"/> Yes <input type="checkbox"/> No	<input type="checkbox"/> Yes <input type="checkbox"/> No Applicable only for first holder

Signature(s)

Existing Account Holder

Existing Account Holder

Date: \_\_\_\_\_

### Declaration

I/We hereby confirm that all other existing instructions shall remain the same. I/We understand that the terms of the account remain the same. I/We have read and understood the Terms and Conditions governing opening of an account with Equitas Small Finance Bank Limited, and those relating to various services including but not limited to (a) ATMs (b) Debit Card (d) Net Banking. I/We accept and agree to be bound by the said Terms and Conditions including those excluding/limiting the Bank's liability. I/We understand that Bank may at its absolute discretion, discontinue any of the services completely or partially without any notice to me/us. I/We agree that the Bank may debit my/our account for any service charges as applicable from time to time. I/We hereby declare that the information furnished by me/us in this form, is/are true and correct to the best of my/our knowledge.

### Terms & Conditions

- The first account holder cannot be replaced. Addition of name(s) is subject to Bank's documentation requirements being fulfilled.
- Any Term Deposit booked(s) online through Internet banking/Mobile banking will be booked as per the holding pattern of the Account ONLY. In the event of foreclosure of deposit(s) "Jointly" or "Either or Survivor" or "Anyone or Survivor", all holders need to duly sign the request and the Term Deposit(s) cannot be prematurely closed online.
- In the event of death of either of the depositors under "Either or Survivor" or "Anyone or Survivor" or "Former or Survivor", the bank is entitled to honour the request of the survivor without seeking the concurrence of the legal heirs of the deceased, to prematurely close and withdraw the deposit proceeds. Such payments made by the Bank shall be a valid discharge on part of the bank.
- The joint holders under the Term Deposits hereby confirm and consent to the above.

Signature(s)

New Account Holder

New Account Holder

### For Bank Use Only

Mode of Operation changed Yes/No

Signature Verified Yes/No

Signature verified by \_\_\_\_\_

Approved by \_\_\_\_\_ (NAME, SIGNATURE & EMP ID)